

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

MAINLAND HEADWEAR HOLDINGS,  
LTD.,

08 CV 02363

Plaintiff, : Case No.

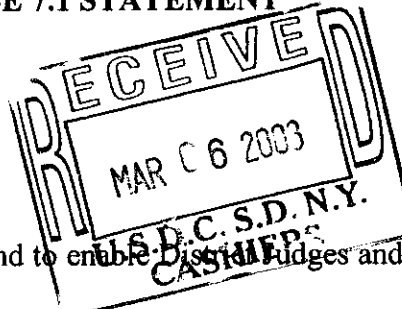
-against- :

DREW PEARSON MARKETING, LLC :  
and USPA ACCESSORIES LLC d/b/a :  
CONCEPT ONE, :

Defendants. :

X

RULE 7.1 STATEMENT



Pursuant to Federal Rule of Civil Procedure 7.1 and to enable the Court and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for Plaintiff Mainland Headwear Holdings, Ltd., a private non-governmental party, certifies that its ultimate owner is Successful Years International Co., Ltd., a company organized in the British Virgin Islands, and that no publicly held corporation owns ten percent (10%) or more of Mainland Headwear Holdings, Ltd.'s stock.

Dated: New York, New York  
March 6, 2008

**WORMSER, KIELY, GALEF & JACOBS LLP**  
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